



THE BRYANT FIRM, P.A.
A GENERAL PRACTICE LAW FIRM

Case: _____

No: _____

Instructions:

It may be easier to start with the Schedules and then summarize the data in the Schedules on the front page. The general rule of thumb is that if the property or debt was acquired during marriage, it should be summarized in the "JOINTLY OWNED" column of the front page. If property belonged to you or your spouse before marriage, inherited by you or your spouse during marriage, or was gifted solely to you or your spouse during marriage, then you may put it in the appropriate "SOLELY OWNED" column.

All family law clients must fill this out completely. Your attorney must have an accurate understanding of your financial position in order to adequately represent you on divorce, alimony, child support, and so forth.

ASSETS	SOLELY OWNED		JOINTLY OWNED	TOTAL
	You	Spouse		
Cash (Schedule A)				
Cash Value of Life Insurance (Schedule B)				
Government & Readily Marketable Securities (Schedule C)				
Notes & Accounts Receivable (Schedule D)				
Non-marketable Securities (Schedule E)				
Personal Residence(s) (Schedule F)				
Other Real Estate (Schedule F)				
Automobiles (Schedule G)				
Other Personal Property				
IRAs, 401K, Pension, & Profit Sharing Plans (Schedule H)				
Other Assets (Schedule I)				
TOTAL ASSETS				
LIABILITIES & NET WORTH	SOLELY LIABLE		JOINTLY LIABLE	TOTAL
	You	Spouse		
Notes Payable to Banks - Secured (Schedule J)				
Notes Payable to Banks - Unsecured (Schedule J)				
Notes Payable to Others - Secured (Schedule J)				
Notes Payable to Others - Unsecured (Schedule J)				
Margin Accounts (Schedule K)				
Accounts Payable (Include Credit Cards) (Schedule J)				
Real Estate Mortgages Payable (Schedule F)				
Taxes Payable				
Loans on Life Insurance Policies (Schedule B)				
Other Liabilities (Schedule L)				
TOTAL LIABILITIES				
NET WORTH (TOTAL ASSETS minus TOTAL LIABILITIES)				

SCHEDULE A - CASH

Name & Location of Institution	Acct. Type and Number	Balance	Acquired During Marriage?	
Cash On Hand	On Hand		___ Yes	___ No
			___ Yes	___ No
			___ Yes	___ No
			___ Yes	___ No

SCHEDULE B - LIFE INSURANCE

Insurance Company	Beneficiary	Face Value	Cash Value	Policy Loans	Pledged

SCHEDULE C - GOVERNMENT & READILY MARKETABLE SECURITIES

Brokerage or Holding Company	Account Number	Cost	Mkt. Value	Acquired During Marriage?	
				___ Yes	___ No
				___ Yes	___ No
				___ Yes	___ No
				___ Yes	___ No

SCHEDULE D - NOTES & ACCOUNTS RECEIVABLE

Payments Due From	Reason (rent, loan, etc.)	Pmt. Amt.	How Often	Debt Acquired During Marriage?	
				___ Yes	___ No
				___ Yes	___ No
				___ Yes	___ No
				___ Yes	___ No

