

THE BRYANT FIRM
Family Law Client Documentation Checklist

The Bryant Firm must have a copy of all of the following documentation, if any. As you collect and present them to The Bryant Firm, initial next to each one.

- ___ A completed Family Law Intake Form (required)
- ___ A completed Affidavit of Financial Means (required)
- ___ All papers with which you have been served
- ___ All prior orders of any domestic relations court
- ___ Bank statements for the last 12 months
- ___ Tax returns and other tax documents for the last three years
- ___ Deeds, titles, and other documents of ownership
- ___ Credit Card Statements for each credit card for the last 12 months
- ___ Copies of utility bills and other periodic bills as they come due
- ___ Bills or documentary evidence of any other debt you have
- ___ Bills of sale, certificates of title, or documentary evidence of any asset you own
- ___ 401(k), IRA, pension, profit sharing, or other retirement account statements for the last 12 months
- ___ Brokerage, stock trading, money market, savings, or other account statements for the last 12 months
- ___ Any evidence you think should be introduced at trial
- ___ A list of any witness you think should be called to testify, including their address and telephone numbers

I, _____, certify that I have provided everything in my possession listed above with my initials to The Bryant Firm in order that my attorney may thoroughly prepare for my case.

Client Signature

Date